

Approver Learning Map

KEY TASKS AND LEARNING AREAS

REVIEWING EXPENSES
APPROVING, DISAPPROVING, & INQUIRING

REPORTING ANALYTICS
FIND PENDING EXPENSES
THE ENTERPRISE DASHBOARD

2 An Approver's Toolbox

1 Expense Reports

General Overview

Get Started with Professional

Review the Creation Process

(Video - 2:49)





Approval Tools

Other Actions Menu

<u>Inquiring</u>

Editing Amounts

(Video 5:45-9:05)

Adding Notes

(Video 9:05-11:11)
Administrative Flags

Approvals

Approving Expense Reports
Disapproving Expense Reports
Approving on the Mobile App

Reporting & Analytics

Helpful Reports to Reconcile

Locate Pending Reports

Data on the Enterprise Dashboard



